

## NOTICE

13 December 2019

Cayman Islands Stock Exchange (the **Exchange**)  
PO Box 2408  
Grand Cayman  
KY1-1105  
Cayman Islands

<b>Name of Issuer:</b>	<b>NIXES 6 PLC (the Issuer)</b>
<b>Number and description of securities:</b>	<b>Class A2 £250,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A2 Notes);</b> <b>Class A3 £400,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A3 Notes);</b> <b>Class A4 £250,000,000 Variable Funding Floating Rate Loan Notes due 2026 (the Class A4 Notes and together with the Class A2 Notes and the Class A3 Notes, the Notes)</b>
<b>Type of issue:</b>	<b>Specialist Debt Securities</b>
<b>Date of listing:</b>	<b>16 December 2013</b>

Terms used but not defined in this Notice shall have the same meanings given thereto in the Master Definitions and Framework Deed dated 10 December 2013 between, inter alios, the Issuer and U.S. Bank Trustees Limited as Trustee (the **Trustee**), as amended from time to time (the **Master Definitions and Framework Deed**).

In accordance with the requirements of chapter 8 of the Exchange's listing rules, we hereby provide notice as follows:

### **AMENDMENT OF CERTAIN TRANSACTION DOCUMENTS**

Notice is hereby given by the Company that, pursuant to the terms of the Deed of Amendment, it has been agreed that as and from 20 December 2019 certain amendments would be made to the Transaction Documents including the following:

- (a) amendments to the loan note facility agreement to include a new Clause 8.8 (Replacement of Screen Rate);

- (b) deletions and replacement of certain definitions in the Master Definitions and Framework Deed;
- (c) amendments to the Receivables Purchase Agreement:
  - (i) Sub-paragraph (j) (CRD) of Clause 6.2 (Originator Undertakings) will be deleted in its entirety and replaced;
  - (ii) a new sub-paragraph (u) Reporting Entity) of Clause 6.2 (Originator Undertakings);
  - (iii) Clause 11.1 (Net Economic Interest Requirement) will be deleted in its entirety and replaced;
  - (iv) Paragraph 26 of Part 1 (Representations and Warranties Relating to Originator) of Schedule 3 (Representations and Warranties) will be deleted in its entirety and replaced;
  - (v) Part 2 (Representations and Warranties Relating to the Receivables and the Related Receivables Agreements) of Schedule 3 (Representations and Warranties) shall be amended to include new paragraphs 30 and 31.
- (d) Amendments to the Account Bank and Cash Administration Agreement to include:
  - (i) a new Sub-Clause 3.75 (Securitisation Regulation) of Clause 37 (Appointment of Cash Administrator);
  - (ii) Paragraph 1 (Investor Report) of part 7 (Reports) of Schedule 5 (Cash Administrator's Services) shall be renamed (Investor Report and SR Reports) and the first sentence thereof shall be amended;
  - (iii) Paragraph 1 (Investor Report) of part 7 (Reports) of Schedule 5 (Cash Administrator's Services) shall be amended to include a new sub-paragraph (f);
  - (iv) Paragraph 2 (Delivery of Investor Report) of part 7 (Reports) of Schedule 5 (Cash Administrator's Services) shall be deleted and replaced;
- (e) Amendments to the Swap Agreements as follows:
  - (i) the parties to the FGAC Swap Agreement agree that the confirmation evidencing the FGAC Swap Transaction under the FGAC Swap Agreement shall be amended; and
  - (ii) restated with effect on and from the Amendment Effective Date in the form set out in Schedule 2 (*FGAC Swap Transaction*).

Notification provided by:

**Ogier Corporate Finance Limited**

(duly authorised listing agent of the Issuer)